

Jones Lang LaSalle Corporate Appraisal and Advisory Limited 7/F One Taikoo Place 979 King's Road Hong Kong tel +852 2846 5000 fax +852 2169 6001 Company Licence No.: C-030171

仲量聯行企業評估及咨詢有限公司 香港英皇道 979 號太古坊一座 7樓 電話 +852 2846 5000 傳真 +852 2169 6001 公司牌照號碼: C-030171

Date: 13 January 2023

Room 1215, Tower B Hunghom Commercial Centre

37-39 Ma Tau Wai Road, Hunghom, Kowloon

Hong Kong

Attn: The Board of Directors

Dear Sirs

Sino Harbour Holdings Group Limited (Stock Code: 01663) (the "Company")

Re: Major Transaction – Deemed Disposal of Equity Interest of a Subsidiary (the "Circular")

We, Jones Lang LaSalle Corporate Appraisal and Advisory Limited, refer to the Circular dated 13 January 2023 issued by the Company relating to the captioned matter.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular, with inclusion therein of our name, our report or opinion and all references thereto in the form and context in which they respectively appear in the Circular.

We also hereby consent to copies of this letter and our report or opinion being made available for public inspection as described in the section headed "11. Documents on Display" in Appendix IV to the Circular.



Yours faithfully,

For and on behalf of

Jones Lang LaSalle Corporate Appraisal and Advisory Limited

Eddie T. W. Yiu

MRICS MHKIS RPS (GP)

Senior Director